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建设和谐百年成大

## 目录

## Contents

<b>董事长致词</b>	<b>Speech of Chairman</b>	01
<b>名称由来</b>	<b>About Chengda</b>	03
<b>公司简介</b>	<b>Company Profile</b>	05
<b>发展历程</b>	<b>Development history</b>	07
<b>成大全景</b>	<b>Panorama of Chengda</b>	09
<b>成大业态</b>	<b>Chengda Business</b>	11
<b>医药医疗</b>	<b>Medicine and Health Service</b>	13
生物制药—成大生物	Biopharmaceutical—Chengda Biotechnology	15
医药流通—成大方圆	Pharmacy Circle—Chengda Fang Yuan	17
医疗服务—成大医疗	Medical Services—Chengda Medicine	19
<b>能源开发</b>	<b>Energy Development</b>	21
成大宝明	Chengda Bao Ming	23
成大青海	Chengda Qing Hai	24
<b>供应链(贸易)</b>	<b>Supply Chain (Trade)</b>	25
成大国际	Chengda International	27
成大发展	Chengda Development	29
成大钢铁	Chengda Steel	30
<b>金融投资</b>	<b>Financial Investment</b>	31
广发证券	GF Securities	33
中华保险	China Insurance	34
成大沿海基金	Chengda Costal Fund	35
华盖资本	HG Capital	36
<b>成大文化</b>	<b>Chengda Culture</b>	37
<b>未来展望</b>	<b>Future Outlook</b>	43

# LIAONING CHENGDA

辽宁成大股份有限公司  
Liaoning Chengda Co., Ltd.

董事长兼党委书记  
President & party secretary

尚书志  
ShangShuZhi



01

## Speech of Chairman

For twenty seven years, Liaoning Chengda, through the foundation, restructuring, listing, industrial diversification, has developed into a state-owned foreign trade company with its own characteristics. At present, it is entering a new era of coordinated development of "medical and health industry and financial investment".

Nowadays, Chengda Biology, with independent intellectual property and advanced core technologies, has been the global largest supplier of rabies vaccines for human use. "Chengda Fangyuan" has won the honor of being the first "Chinese well-known trademark" in the national medical service industry whilst gaining the praise of common people. Full cycle classified dry distillation technology about energy development, through years of unremitting efforts, leads in China with major breakthroughs in technological upgrading projects and large-scale industrial development of shale oil. The development in securities, insurance, funds and other fields is of great strategic significance to enhance its value and promote the coordination of production and finance. Liaoning Chengda, by virtue of its advantages and Healthy

China strategy established in the 19th CPC National Congress, formulated (2017-2020) Overall Development Strategy of Liaoning Chengda. The company is committed to forming a new pattern with prominent core industry, coordinated industrial chain, and mutually integrated industrial management and financial investment. This strategy has made a blueprint for the blossom of the company in the next few years, demonstrating that the company has gone into a new development stage since then.

Adhering to the spirit of "success is only from the ambition and diligence and the company requires scientific management", Chengda will make great achievement in creating a glorious company and bring value for the well-being of people, social welfare and the prosperity of the country.

We sincerely welcome extensive exchanges and cooperation with friends from all walks of life to build a better tomorrow together!

*Shang Shuzhi*

## 董事长致辞

走过二十七个春秋，走过二十七载风雨，历经改制、上市，产业多元化等重要阶段，成功走出了一条具有自身特色发展之路的辽宁成大，目前正迈入“医药医疗健康产业与金融投资”协同发展的新时期。

如今，“成大生物”，拥有自主知识产权的核心技术世界领先，已发展成为全球最大的人用狂犬病疫苗供应商；“成大方圆”在赢得了老百姓良好的口碑的同时，收获了全国医药服务行业第一个“中国驰名商标”的殊荣；“能源开发”，经过多年不懈努力，“全循环分级干馏技术”国内领先，技改项目取得重大突破，实现了页岩油大规模产业化发展；公司在证券、保险、基金等领域的拓展，极大的提升了公司价值，促进了公司产融协同发展。

依据成大自身发展优势，契合十九大确立的实施“健康中国战略”，公司制定了“2017-2020辽宁成大总体发展战略”。致力于形成核心产业突出和产业链协同，产业经营和金融投资相互融合相互支撑的新格局，为公司未来可持续发展奠定了重要基础，标志着辽宁成大从此进入新的发展阶段。

一直秉持“成功惟志，大业惟勤”奋斗精神的成大人必将在建设百年成大的征程中再创辉煌，为百姓安康、社会福祉、国家富强，倾尽绵薄之力！

真诚欢迎与各界朋友广泛交流、携手合作，共筑美好的明天！

02



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## About Chengda

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In 1991, Liaoning Knitted Wool and Textile Import & Export Company was officially established, which opened the fast development era of Liaoning Chengda. The word Chengda derives from the edict of King Cheng of Zhou Dynasty in the ancient Chinese classics Book of History: "I have no secret of success but hard work", which means success is only from the ambition and diligence. In 1993, when the company applied for restructuring to be a joint-stock enterprise, Shang Shuzhi, then chairman and general manager, proposed that the company should be renamed as "Chengda". After being approved, the original company was changed to Liaoning Chengda Co., Ltd or Liaoning Chengda for short. From then on, the company formally extended its brand-new corporate identification system to all affiliated enterprises.

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## 成大名称由来

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1991年,辽宁省针棉毛织品进出口公司正式成立,开启了辽宁成大跨越发展的新纪元。“成大”,源自中国古代典籍《尚书》周成王诰令中“功崇惟志,业广惟勤”这一古训的语义:“成功惟志,大业惟勤。” 1993年,公司申请改制组建股份公司时,时任公司董事长兼总经理的尚书志提议公司更名为“成大”,后经报批“辽宁省针棉毛织品进出口公司”变更为“辽宁成大股份有限公司”,简称“辽宁成大”。从此公司正式将“成大”的全新企业识别系统,贯穿至所属各关联企业。



## 产融协同·价值成大

Collaborative Industry integration creates Great Chengda

辽宁成大股份有限公司,前身为辽宁省针棉毛织品进出口公司,成立于1991年3月18日。1993年8月改制后,于1995年10月更名为辽宁成大股份有限公司。1996年8月公司在上海证券交易所发行新股并挂牌上市,股票简称:辽宁成大,股票代码:600739。公司总部位于辽宁省大连市人民路71号--成大大厦。现有员工近万人。

公司旗下拥有全资子公司或控股子公司9个、持股公司5个,主要从事医药医疗、金融投资、供应链(贸易)、能源开发业务。

**Liaoning Chengda Co., Ltd.**, formerly known as Liaoning Knitwear and Home-textile Import & Export Company, was established on March 18, 1991. After restructuring in August 1993, it was renamed as Liaoning Chengda in October 1995. In August 1996, the company issued new shares and listed them on the Shanghai Stock Exchange. The abbreviation of the shares is Liaoning Chengda and the stock code is 600739. The headquarter is located at Chengda Building, No. 71 Renmin Road, Dalian, Liaoning, China with nearly 10,000 employees. With nine wholly-owned subsidiaries or holding subsidiaries and five holding companies, the company now has mainly engaged in medicine & health care, financial investment,

2017年,辽宁成大确立了“医药医疗健康产业与金融投资双轮驱动总体战略”,致力于形成核心产业突出和产业链协同,产业经营和金融投资相互融合相互支撑的新格局。为公司未来铺就了宏伟蓝图,标志着辽宁成大从此进入新的发展时期。

二十多年来,辽宁成大锐意进取、改革创新,实现了一次又一次的历史性跨越,成功走出了一条具有自身特色企业市场化的发展道路。在经营与管理中,公司始终秉持“成功惟志,大业惟勤;成之无守,大而存方”的企业精神和“正直诚信、仁爱和谐”的核心价值观,把“创建和谐百年

supply chain, and energy development.

In 2017, Liaoning Chengda formulated the “two wheel drive strategy for medical and health industry as well as financial investment”. The company is committed to forming a new pattern with prominent core industry, coordinated industrial chain and mutually integrated industrial management and financial investment. The strategy has made a blueprint for the company’s promising future, demonstrating that has gone into a new development stage since then.

Over the past two decades, Liaoning Chengda

成大,使员工更加富足,为股东创造更多财富,为社会奉献感恩之心,为国家倾尽绵薄之力”作为公司的使命与愿景。坚持各经营领域专业化的发展方向,大力推进管理、技术、产品、服务创新,不断提升核心竞争力和行业影响力,促进了企业可持续发展。

continuously realizes historical leaps through great determination, reform and innovation, finally exploring a market-based path with Chinese characteristics. About operation and management, the company has always adhered to the spirit of “success is only from the ambition and diligence and the company requires scientific management” as well as the core values of integrity& kindness and harmony. The mission and vision of company are to build a more harmonious Chengda, which means making employees richer, shareholders more wealthy, offering more gratitude to society. Meanwhile, the company follows the specialization development in various business scopes, vigorously promotes innovation in management, technology products and services, and continuously enhances its core competitiveness and industrial influence, which all will advance sustainable development of enterprise.

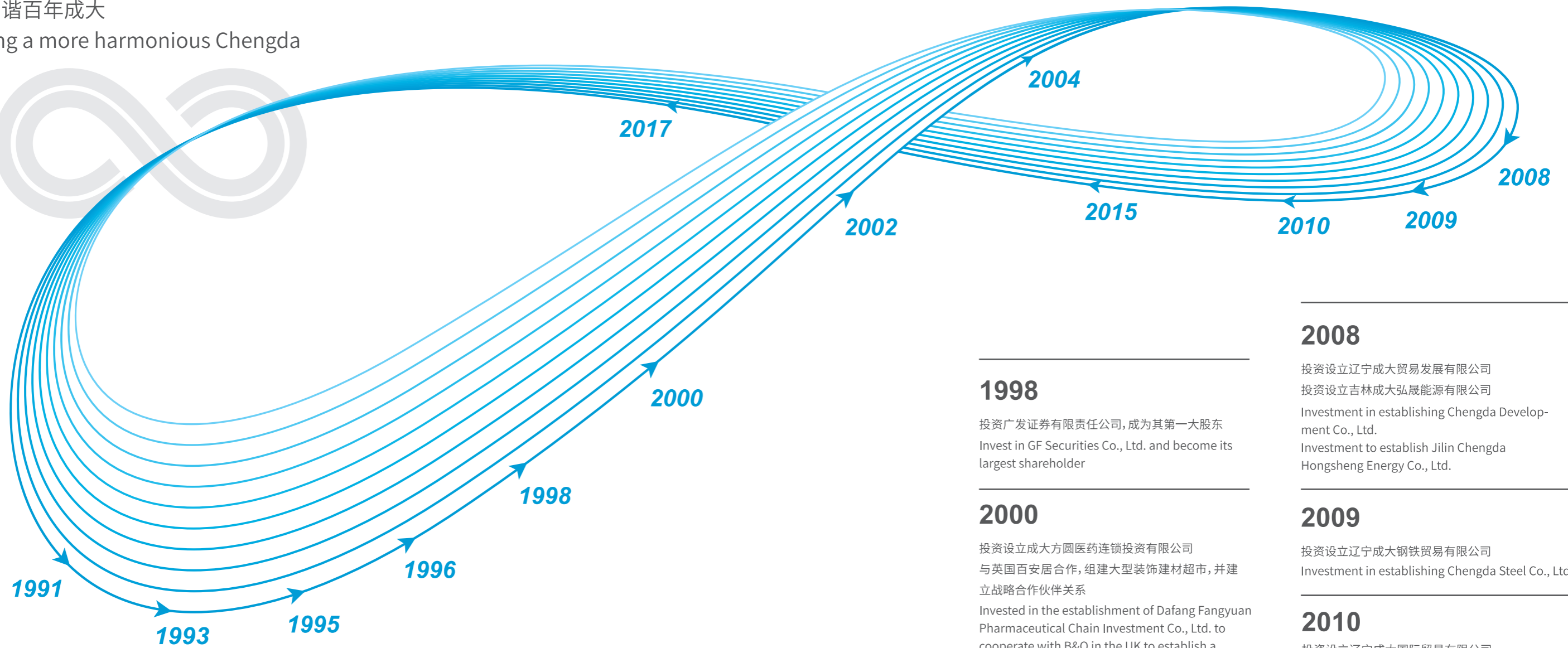


# 发展历程

建设和谐百年成大  
Building a more harmonious Chengda



07



## 1991

辽宁省针棉毛织品进出口公司正式独立经营  
Liaoning needle cotton wool import and export company formally operated independently

## 1993

完成改制, 更名为辽宁成大(集团)股份有限公司  
Completed restructuring, renamed Liaoning Chengda (Group) Co., Ltd.

## 1995

更名为辽宁成大股份有限公司, 并成立辽宁成大集团有限公司  
Renamed Liaoning Chengda Co., Ltd. and established Liaoning Chengda Group Co., Ltd.

## 1996

辽宁成大股份有限公司股票上市  
Liaoning Chengda Co., Ltd. shares listed

## 1998

## 1998

投资广发证券有限责任公司, 成为其第一大股东  
Invest in GF Securities Co., Ltd. and become its largest shareholder

## 2000

投资设立成大方圆医药连锁投资有限公司  
与英国百安居合作, 组建大型装饰建材超市, 并建立战略合作伙伴关系  
Invested in the establishment of Dafang Fangyuan Pharmaceutical Chain Investment Co., Ltd. to cooperate with B&Q in the UK to establish a large-scale supermarket for decorative building materials and establish a strategic cooperative partnership.

## 2002

投资设立辽宁成大生物股份有限公司  
参股家乐福, 成为其在中国境内第二大合作伙伴  
Investment in setting up Liaoning Chengda Biotechnology Co., Ltd. to participate in Carrefour as its second largest partner in China

## 2004

公司注册资本增至49844万元  
The registered capital of the company increased to 498.44 million yuan

## 2017

## 2008

投资设立辽宁成大贸易发展有限公司  
投资设立吉林成大弘晟能源有限公司  
Investment in establishing Chengda Development Co., Ltd.  
Investment to establish Jilin Chengda Hongsheng Energy Co., Ltd.

## 2009

投资设立辽宁成大钢铁贸易有限公司  
Investment in establishing Chengda Steel Co., Ltd.

## 2010

投资设立辽宁成大国际贸易有限公司  
投资控股新疆成大宝明能源有限公司  
Investment in establishing Chengda International Co., Ltd.  
Investment holding Xinjiang Chengda Baoming Energy Co., Ltd.

## 2015

投资入股中华保险, 成为其第二大股东  
Investment in China Insurance as its second largest shareholder

## 2017

投资设立辽宁成大医疗服务管理有限公司  
Investment in establishing Chengda Medical Service Management Co., Ltd.

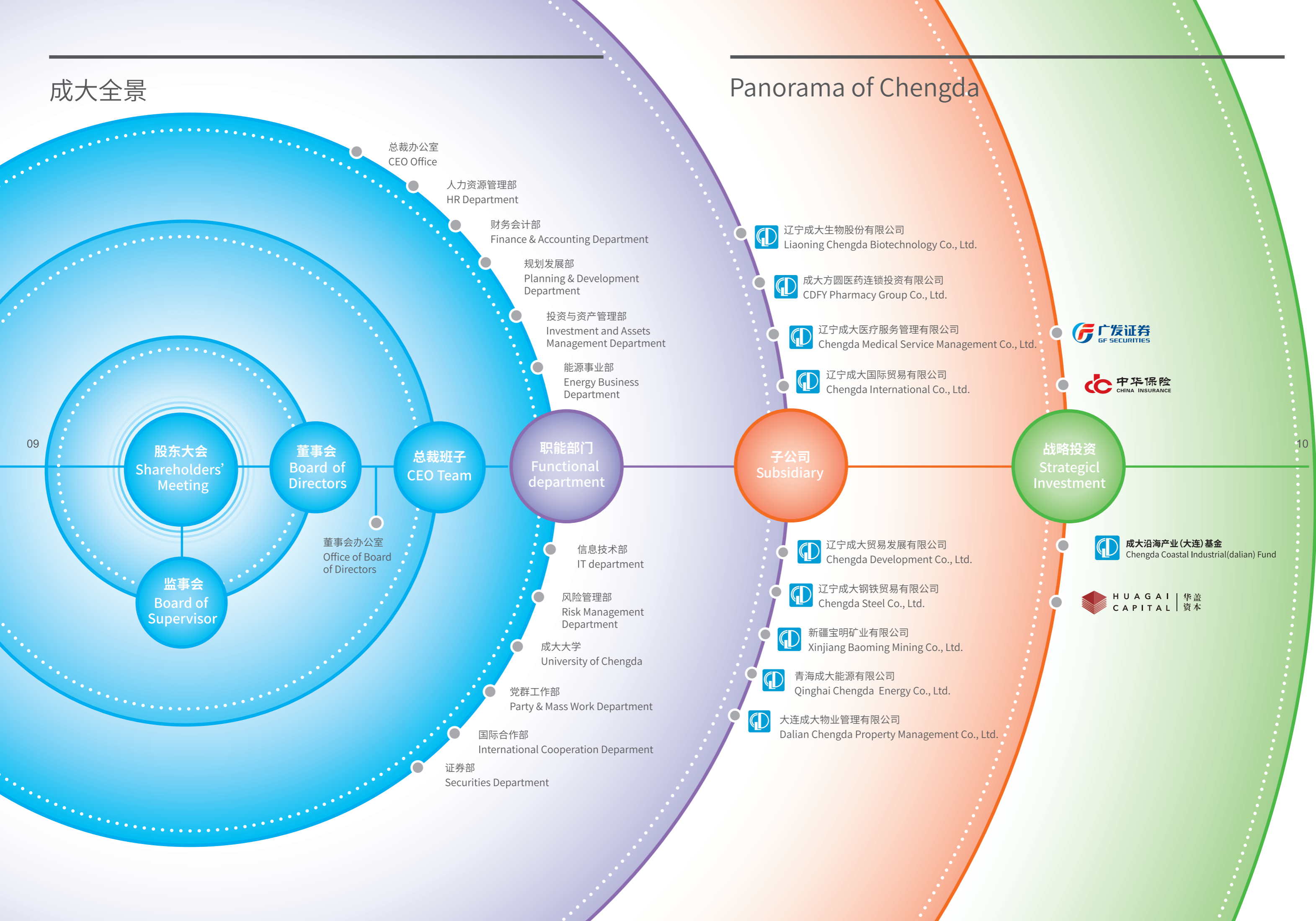
08

# 成大全景

# Panorama of Chengda

09

10



股东大会  
Shareholders' Meeting

董事会  
Board of Directors

监事会  
Board of Supervisor

总裁班子  
CEO Team

董事会办公室  
Office of Board of Directors

职能部门  
Functional department

- 总裁办公室  
CEO Office
- 人力资源管理部  
HR Department
- 财务会计部  
Finance & Accounting Department
- 规划发展部  
Planning & Development Department
- 投资与资产管理部  
Investment and Assets Management Department
- 能源事业部  
Energy Business Department

- 信息技术部  
IT department
- 风险管理部  
Risk Management Department
- 成大大学  
University of Chengda
- 党群工作部  
Party & Mass Work Department
- 国际合作部  
International Cooperation Department
- 证券部  
Securities Department

子公司  
Subsidiary

- 辽宁成大生物股份有限公司  
Liaoning Chengda Biotechnology Co., Ltd.
- 成大方圆医药连锁投资有限公司  
CDFY Pharmacy Group Co., Ltd.
- 辽宁成大医疗服务管理有限公司  
Chengda Medical Service Management Co., Ltd.
- 辽宁成大国际贸易有限公司  
Chengda International Co., Ltd.
- 辽宁成大贸易发展有限公司  
Chengda Development Co., Ltd.
- 辽宁成大钢铁贸易有限公司  
Chengda Steel Co., Ltd.
- 新疆宝明矿业有限公司  
Xinjiang Baoming Mining Co., Ltd.
- 青海成大能源有限公司  
Qinghai Chengda Energy Co., Ltd.
- 大连成大物业管理有限公司  
Dalian Chengda Property Management Co., Ltd.

战略投资  
Strategic Investment

- 广发证券  
GF SECURITIES
- 中华保险  
CHINA INSURANCE
- 成大沿海产业(大连)基金  
Chengda Coastal Industrial(dalian) Fund
- HUAGAI 华盖  
CAPITAL 资本



## 成大业态

契合中国经济发展趋势, 坚定实施“医疗医药健康产业与金融投资”双轮驱动的总休发展战略。致力于形成核心产业突出和产业链协同, 产业经营和金融投资相互融合相互支撑的新格局, 推动公司发展再上新台阶。

## Chengda Business

Conforming to the Chinese economic development trend and implementing the two-wheel driven development strategy, it is committed to creating a new pattern with prominent core industries, coordinated industrial chain, and mutually integrated industrial management as well as financial investment, which can promote the development of company.





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# Medicine and Health Service

Medicine and health service mainly includes biopharmaceutical, pharmaceutical circulation and medical services.

- ▶ Chengda Biotechnology
- ▶ Chengda Fang Yuan
- ▶ Chengda Medicine and Health

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13

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# 医药医疗

医药医疗产业主要包括：  
生物制药产业、医药流通产业、医疗服务产业。

- ▶ 成大生物
- ▶ 成大方圆
- ▶ 成大医疗



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14

## 辽宁成大生物股份有限公司

辽宁省沈阳市浑南新区新放街1号  
Tel: 024-23789706  
www.cdbio.cn

## 成大方圆医药集团有限公司

辽宁省沈阳市铁西区南十中路53号  
Tel: 024-23410602  
C S: 400-669-1818  
www.ecdfy.com

## 辽宁成大医疗服务管理有限公司

辽宁省大连市中山区人民路71号 2605  
Tel: 0411-82512663



## 生物制药



致力于成为国际知名  
国内领先的生物制药企业

committed to being a world-renowned and domestic  
leading bio-pharmaceutical enterprise

旗下辽宁成大生物股份有限公司(简称成大生物),是专门从事人用疫苗的研发、生产和销售业务的高新技术企业。拥有自主知识产权、其核心技术世界领先。于2014年12月在新三板挂牌。成大生物是全球最大的人用狂犬病疫苗生产企业。人用狂犬病疫苗年产能1000万人份,乙脑疫苗年产能1000万支。其自有营销网络体系覆盖全国,产品在国内同类产品中的市场占有率持续多年保持第一,并已出口到三十余个国家和地区。公司拥有完善的质量管理体系。所有车间都已通过国家新版GMP认证。公司注重新产品研发,已经初步完成病毒疫苗(VERO细胞、二倍体细胞和鸡胚细胞)技术平台和细菌疫苗技术平台建设,并与国内外多家企业合作开发联合疫苗创新品种。

## Biopharmaceutical

Liaoning Chengda Biotechnology Co., Ltd. (or Chengda Biotechnology for short) is a high and new technology company specialized in research, production and marketing of vaccines for human use. With its proprietary intellectual property rights, it now leads the world in core technology. It has listed in the New OTC (Over the Counter) Market in the December, 2014. Chengda Biological is the largest producer of rabies vaccine for human use in the world, among which the annual production can reach 10 million servings and the Japanese encephalitis vaccine are 10 million. Its own marketing network system covers the whole country and the market share of products has remained the first for many years and has been exported to more than 30 countries and regions. The company has a perfect quality management system that all workshops have passed the national GMP certification. Focusing on the research and development of new products, the company has initially completed the construction of technical platforms for virus vaccines (VERO cells, diploid cells and chicken embryo cells) and bacterial vaccines, and develops innovative varieties of joint vaccines with many domestic and foreign enterprises.

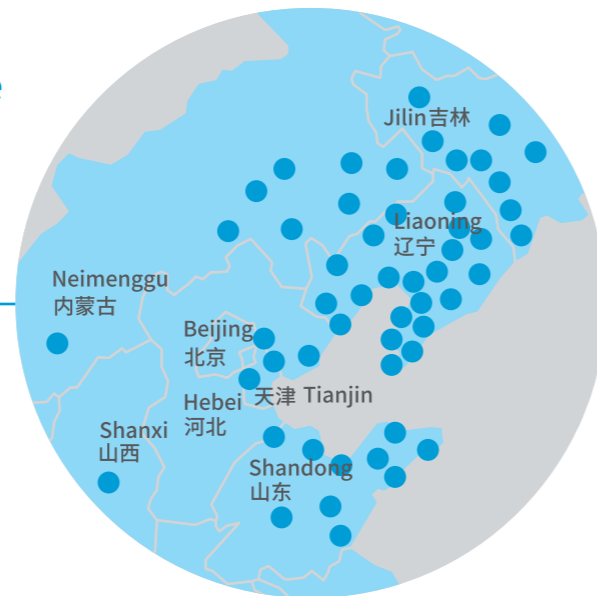




# 医药流通 Pharmacy Circle

致力于打造全国医药流通最具价值企业  
committed to being the most valuable  
enterprise in the national Pharmacy Circle

17



旗下成大方圆医药集团有限公司(简称成大方圆),主要运营药品零售、药品批发与物流配送业务。“成大方圆”为全国医药服务行业第一个“中国驰名商标”。自2002年以来,一直位列中国药店连锁综合实力前十强,是辽宁省级医药储备单位,截至2018年初,已有1400多家药店遍布东北、华北及华东地区。现代化物流中心的仓储面积达到了26000平方米。作为公司实施“医药医疗产业与金融投资”双轮驱动发展战略的支柱型产业,正在积极推进门店网络建设、创新终端经营模式、推动医药商务电子化、跨境电商以及物流配送业务的拓展。

现有零售门店总数超过  
**1400**家  
现代化物流中心的仓储面积达到了  
**26000**平方米



18



Operated by its subsidiary **CDFY Pharmacy Group Co., Ltd. (or Chengda Fang Yuan for short)**, the business mainly involves the retail, wholesale and logistics distribution of drug. Chengda Fang Yuan is the first China Famous Brand in the national medical service industry. As a provincial medical reserve unit in Liaoning, it has been in top ten of China's drugstore chain-selling since 2002. By the beginning of 2018, more than 1,400 pharmacies were spread across the northeast, north and east China. The modern logistics center has a storage area of 26,000 square meters. As a pillar industry of "medicine & health care industry and financial investment development strategy", it is actively promoting the construction of store network, innovating terminal operation mode, pushing forward the electronization of pharmaceutical business and cross-border e-commerce as well as the expansion of logistics distribution.



## 医疗服务

致力于打造东北地区一流的医疗综合服务平台及专科医院

Building a first-rate integrated service platform and a specialized hospital in the Northeast China

19

旗下辽宁成大医疗服务管理有限公司(简称成大医疗),作为“医药医疗产业与金融投资”双轮驱动发展战略的重要组成部分,主要从事医疗实业投资、医疗企业管理咨询;医疗、计算机软硬件等方面的技术开发、技术咨询、技术转让、技术服务和医疗器械销售等业务。

作为辽宁成大医疗服务板块的投资平台、管理平台,成大医疗将在胃肠、心胸专科医院和医学检验、病理诊断、影像检查、医疗培训、创新研发、高端ICU、高端体检等细分业务领域发力,重点建设医疗核心产业,扩大健康领域规模,打造辽宁成大医疗健康产业完整的生态系统,保持市场领先地位。



## Medical Services and Health



辽宁成大胃肠及胸科专科医院

Liaoning Chengda Gastrointestinal and Chest Specialized Hospital



辽宁成大医学检验病理影像中心

Liaoning Chengda Medical Examination and Pathological Imaging Center

20

**Chengda Medical Service Management Co., Ltd.(Services and Health for short)**, as a significant part of “medicine & health care industry and financial investment development strategy”, mainly engages in medical investment, medical management and consulting, technology development, consultation, transfer, service and medical equipment sales in medical management, computer hardware and software.

As the investment and management platform of Liaoning Chengda, Chengda Medical Service will make great efforts in gastrointestinal, cardiothoracic hospital and medical examination, pathological diagnosis, imaging examination, medical training, innovative research and development, high-end ICU, high-end physical examination and other sub-business areas, focusing on the construction of medical core industries, expanding the scale of health fields, building a complete ecosystem of Liaoning Chengda Medical and Health Industry and maintaining a market leading position.

# Energy development

Energy development mainly includes oil shale mining, production and sales of shale oil.

- ▶ Cheng Da Bao Ming
- ▶ Cheng Da Qing Hai

21

# 能源开发

能源开发主要包括：  
油页岩开采、页岩油生产和销售业务。

- ▶ 成大宝明
- ▶ 成大青海



22

## 新疆成大宝明矿业有限公司

新疆维吾尔自治区昌吉回族自治州吉木萨尔县文化西路21号  
Tel: 0994-6912982 0994-4645977

## 青海成大能源有限公司

青海省西宁市城中区西大街40号三田世纪广场907  
Tel: 0971-4929505



## 成大宝明能源

旗下新疆宝明矿业有限公司(简称成大宝明)是辽宁成大股份有限公司的控股子公司,成立于2010年,注册资本金1.56亿元。

成大宝明拥有新疆吉木萨尔县70平方公里油页岩资源,包括石长沟矿区油页岩采矿权和木塔寺、吴家湾、白杨河3个矿区油页岩探矿权。目前探明油页岩资源储量约12亿吨,其中适合露天开采的油页岩资源接近10亿吨,折合页岩油约7千万吨。

成大宝明已经完成新疆吉木萨尔县石长沟项目一、二期建设;技术改造工程投产后,将成为国内最大的油页岩综合利用企业。

依据国家西部开发战略以及新疆优势资源转换战略,成大宝明正努力打造以资源为依托、以科技为先导、以环保为己任、以能源为主业、以采矿为辅业、具有国内及行业影响力的现代化大型矿产能源企业,为国家能源战略做出积极的贡献。

## Chengda BaoMing

**Xinjiang Baoming Mining Co., Ltd., (Chengda BaoMing for short),**a holding subsidiary of Liaoning Chengda, was established in 2010 with registered capital of 156 million yuan.

Bao Ming boasts 70 square kilometers of oil shale resources in Jimusar County of Xinjiang, involving the mining right of oil shale in Changgou mining area and the exploration right of oil shale in Muta Temple, Wujiawan and Poplar River. The proved oil shale reserves currently are about 1.2 billion tons, of which the oil shale resources suitable for open pit mining are close to 1 billion tons, equivalent to about 70 million tons of shale oil.

Chengda Baoming has completed the construction of phases I and phases II of Shichanggou Project in Jimsar County, Xinjiang. After technical renovation project being operated, it will be the largest development and utilization enterprise of oil shale in China.

Chengda Bao Ming, depended on the national West Development Strategy and local superior resources transformation strategy, is striving to build a large and modernized mineral energy enterprise with the at home among industries. It will regard resources as its supports, science & technology as its guide, environmental protection as its duty, energy as main industry and mining as supplementary industry.making a very positive contribution to the National Energy Strategy

## 青海成大能源

旗下青海成大能源有限公司(简称成大青海)是辽宁成大股份有限公司的控股子公司,成立于2012年,注册资本金1亿元。

成大青海已经获得青海大煤沟、绿草山两处矿区24平方公里油页岩资源探矿权。资源勘查工作正在进行中。

## Chengda Qinghai

**Qinghai Chengda Energy Co., Ltd., (Chengda Qinghai for short),**a holding subsidiary of Liaoning Chengda, was established in 2012 with registered capital of 100 million yuan.

Qinghai Chengda Energy has obtained the exploration right of 24-square-kilometers oil shale resources in the two mining areas of Dameigou and Greengrass Hill in Qinghai and now the resource exploration is underway.



# Supply Chain (Trade)

Supply Chain mainly refers to the business in textile & clothing, , coal, steel & iron and aquatic products.

It is operated by Liaoning Chengda International Trade Co., Ltd. (Chengda International for short), Liaoning Chengda Trade Development Co., Ltd. (or Chengda Development ) and Liaoning Chengda Steel & Iron Trade Co., Ltd. (or Chengda Iron & Steel ), with nearly 10 billion RMB annual sales volume. Meanwhile, its commercial reputation, trade scale and economic benefits exert great influence in the northeast region and this industry.

- ▶ Cheng Da International
- ▶ Chengda Development
- ▶ Chengda Steel

25

## 辽宁成大国际贸易有限公司

辽宁省大连市中山区人民路71号  
Tel: 0411-82512499  
www.chengda-intl.com

## 辽宁成大贸易发展有限公司

辽宁省大连市中山区人民路71号  
Tel: 0411-82512128  
www.chengda\_dvlp.com

## 辽宁成大钢铁贸易有限公司

辽宁省大连市中山区人民路71号 成大大厦11楼  
Tel: 0411-82511111  
www.chengdasteel.com.cn

# 供应链 (贸易)

供应链 (贸易) 主要包括：  
纺织服装进出口及煤炭、钢铁、水产等大宗商品的贸易业务。

旗下有**辽宁成大国际贸易有限公司** (简称**成大国际**)、**辽宁成大贸易发展有限公司** (简称**成大发展**) 和**辽宁成大钢铁贸易有限公司** (简称**成大钢铁**) 三家子公司, 年销售规模近百亿人民币, 其商业信誉、贸易规模、经济效益诸多方面在东北地区及本行业均具有较高的影响力。

- ▶ 成大国际
- ▶ 成大发展
- ▶ 成大钢铁



26





## 成大国际

辽宁成大国际贸易有限公司, 是在承继辽宁成大股份有限公司原有主营业务——纺织服装进出口贸易的基础上, 经改制成立的控股子公司。

作为专业从事纺织服装贸易的跨国型国际贸易公司, 始终专注于为客户提供一站式整体解决方案, 培养了一大批专业化的纺织服装销售人才。在孟加拉的供应商网络, 能够为客户的跨国采购需求提供专业的品质保障。如今成大国际已在多个国家和地区设立了直属营销机构, 各类供应商近千家, 年销售额超过2亿美元。

中国北方最具规模的  
纺织服装进出口公司之一

one of the textile and garments import & export corporations in the Northern China

## Chengda International

**Chengda International Co., Ltd.**(Chengda International for short), on the basis of inheriting main business of Liaoning Chengda in textile and garments, is restructured into a holding subsidiary.

As an international trading company engaging in textile and garments, it has always focused on supplying customers with one-stop solutions and trained more specialized sales personnel. The overseas purchasing in Bangladesh can provide professional quality control (QC) for customers' cross-border purchasing standards. Now Chengda International has established its direct marketing institutions in several countries and regions, with nearly 1,000 suppliers and annual sales exceeding \$ 200 million.



## 成大发展

辽宁成大贸易发展有限公司系辽宁成大股份有限公司的控股子公司, 主营电煤、水产两大核心业务及石油化工、中药材等大宗商品的国内外贸易。公司的采购、销售网络遍布世界50多个国家和地区, 与国内外实力雄厚的客户建立了良好的合作关系。年均销售收入近30亿元人民币。

旗下新组建的辽宁成大水产食品供应链管理有限公司----将打造以大连为中心、辐射东北亚、“供存产销”一体化、国际化的供应链服务平台。

大宗商品专业化贸易服务商  
Specialized Trade  
Service Provider of Bulk Commodity

## Chengda Development

Chengda Development Co., Ltd. (Chengda Development for short) is a holding subsidiary of Liaoning Chengda, mainly engaging in two core businesses of petrochemicals and fuels as well as the domestic & foreign trade of petrochemicals coal and aquatic products and traditional Chinese medicinal material and other bulk commodities. The purchasing and sales network of company now have spread over 50 countries and regions in the world. At the same time, it has established a good cooperative relationship with powerful customers in the domestic and international society. The annual operating revenue is nearly 3 billion RMB.

Its subordinate body Chengda Aquatic Product will be built a supply-chain service platform with integrated and internationalized "supplying-producing-storing- selling" pattern, among which Dalian will be its center and its business will be extended in the Northeast Asia.

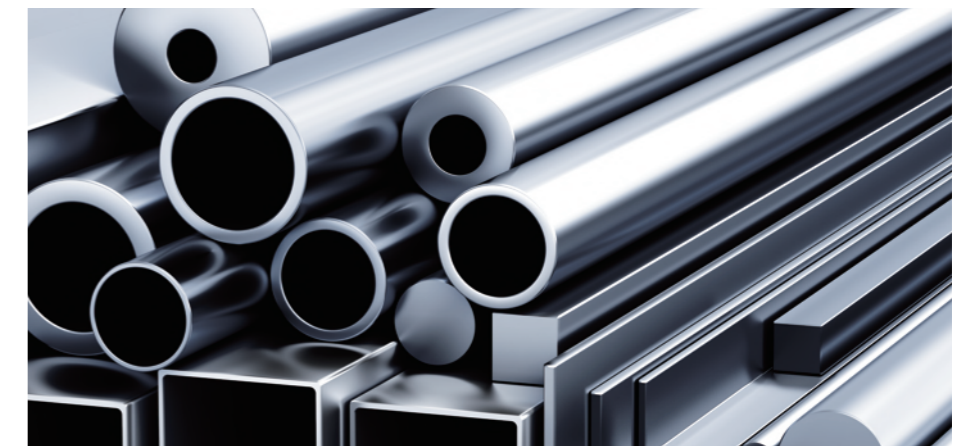


## 成大钢铁

辽宁成大钢铁贸易有限公司是辽宁成大股份有限公司的全资子公司, 是以铁矿砂、焦炭、钢坯、型材、建材、以及钢铁深加工等产品贸易业务为主, 具有一定规模和影响力的钢铁贸易企业。公司立足于东北市场, 积极发展华南、华北市场, 开拓华东市场, 与多家钢铁企业和国内外贸易商建立了良好的合作关系。年销售收入近80亿元人民币。

区域综合性钢铁贸易服务商  
Regional and Comprehensive Trade  
Service Provider

## Chengda Steel



Chengda Steel Co., Ltd., (Chengda Steel for short) a wholly-owned subsidiary of Liaoning Chengda, is an enterprise mainly engaging in raw materials and trade of iron and steel, which nowadays have formed a certain scale and influence. Its main products cover iron ore, coke, billet, proximate matter, building materials and deep processed steel products. The company, on the basis of its northeast market in China, has actively developed the market in the South, North and east of China and has established good partnership with lots of Iron & Steel enterprises and trades at home and abroad. The annual sales revenue is nearly 8 billion yuan.



# Financial Investment

The business in securities, insurance and funds is of great strategic significance to enhance company's value and accelerate the coordination development of its production and finance.

- ▶ GF Securities
- ▶ China Insurance
- ▶ Chengda Costal Funds
- ▶ HG Capital

31

# 金融投资

辽宁成大在证券、保险、基金等领域投资与发展,对提升公司价值,促进公司产融协同发展具有重大战略意义。

- ▶ 广发证券
- ▶ 中华保险
- ▶ 成大沿海基金
- ▶ 华盖资本



32

## 广发证券

广州市天河北路183号  
Tel:020-87555888  
P.C:510620  
www.gf.com.cn

## 中华保险

北京市西城区丰盛胡同20号丰铭国际大厦B座10层  
Tel:010-83061111  
P.C:100032  
www.cic.cn

## 华盖资本

北京市东城区建国门北大街8号华润大厦5层  
Tel:010-64001990  
P.C:100022  
www.hgcapital.cn

## 成大沿海产业(大连)基金管理有限公司

辽宁省大连市人民路71号成大大厦8楼  
Tel:0411-82511823  
P.C:116001  
lvhaoming@chengda.com.cn



广发证券股份有限公司(简称广发证券),是全国首批综合类证券企业,规模和效益长期稳居中国证券行业第一集团军。目前公司持有广发证券16.4%的股份,为其第二大股东;自1998年投资广发证券以来,公司获得了巨大投资收益,从而为辽宁成大实现多元化以及产融协同发展奠定了重要基础。对广发证券的战略投资,是辽宁成大发展史上具有里程碑意义的大事。

规模和效益长期稳居  
中国证券行业第一集团军

Its scale and benefits ranking first in China securities industry.

## GF Securities

GF Securities Co., Ltd. (GF Securities for short) is the first comprehensive securities enterprise in China with its scale and benefits ranking first in China securities industry. At present, the company holds 16.4 % of the shares of GF Securities, being its second largest shareholder. Since foundation in 1998, the company has continuously yielded huge profits, thus laying an important foundation for diversified development of Liaoning Chengda. In all, the strategic investment on GF Securities is a landmark event for Liaoning Chengda.



中华联合保险控股股份有限公司(简称中华保险)始创于1986年7月,曾连续12年入围中国品牌500强,其在2015年亚洲保险业竞争力非寿险中国排行榜中位列第四位。2016年1月,辽宁成大竞得中华联合保险30亿股股权,成为其第二大股东。

连续12年入围中国品牌500强。

Listed top 500 brands in  
China for consecutive 12 years.

## China Insurance

China United Insurance Holding Co., Ltd. (China Insurance for short) was founded in July, 1986 and ever has been shortlisted for the top 500 Chinese brands for 12 consecutive years. It ranked fourth in the non-life insurance of 2015 Asian Insurance Competitiveness in China region. In January 2016, Liaoning Chengda won 3 billion shares of China United Insurance, being its second largest shareholder.







**成大沿海产业(大连)基金**  
Chengda Coastal Industrial(dalian) Fund

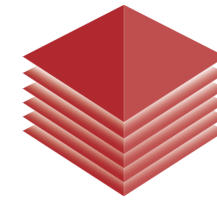
成大沿海产业(大连)基金管理有限公司(简称成大沿海基金),由辽宁成大股份有限公司和前海开源基金管理有限公司共同出资设立,辽宁成大持有40%股份,并列第一大股东。目前成大沿海基金所管理的基金规模、投资总额名列大连市同类企业前三位。

目前所管理的基金规模、投资总额  
名列大连市同类企业前三位

The fund scale and total investment at present have ranked top three in Dalian.

## Chengda Coastal Industrial(dalian) Fund

Chengda Coastal (dalian) Fund Management Co., Ltd.(Chengda Coastal Fund for short), was jointly funded and established by Liaoning Chengda and First Seafont Fund. Liaoning Chengda holds 40 % of the shares and ranks as its largest shareholder. At present, it manages several private equity investment funds and ranks among the top three in similar enterprises in Dalian in terms of fund size-in and volume of total investment.



H U A G A I  
C A P I T A L  
华盖资本

华盖资本有限责任公司(简称华盖资本)投资领域涉及消费、医疗、文化、航空、清洁能源、自然资源等多个行业。截止2018年初,旗下管理的基金规模已超过150亿元人民币,其中医疗产业基金在全国排名前十位,文化产业基金前二十位,互联网产业基金前三十位。辽宁成大持有30%股权,为其第一大股东。

其中医疗产业基金在全国排名前十位  
文化产业基金前二十位  
互联网产业基金前三十位

among which the medical fund ranks top 10, cultural fund top 20 and the Internet fund top 30. Liaoning Chengda holds 30 % of its shareholding, being its largest shareholder.

## HG Capital

HG Capital Co., Ltd. (HG Capital for short), invests its business in consumption, medical treatment, culture, aviation, clean energy and natural resources. By the beginning of 2018, the fund scale under HG Capital Management has exceeded 15 billion RMB, among which the medical fund ranks top 10, cultural fund top 20 and the Internet fund top 30. Liaoning Chengda holds 30 % of its shareholding, being its largest shareholder.





# 成大文化

# Company culture

## 愿景使命

创建和谐百年成大。  
使员工更加富足,为股东创造更多财富,  
为社会奉献感恩之心,为国家倾尽绵薄之力。

## Mission & Vision

Building a more harmonious Chengdaees Making employees richer, creating more wealth for shareholders, offering more gratitude to society and country

## 核心价值观

正直, 诚信, 仁爱, 和谐。

## Core Value

Integrity, Honesty, Kindness

## 企业精神

成功惟志, 大业惟勤; 成之无守, 大而存方。

## Spirit

Success is only from the ambition and diligence and the company requires scientific management

“文化强, 企业强”。多年来, 辽宁成大不仅取得了长足的发展和骄人的业绩, 也培育了内涵丰富、独具特色的成大文化。成大精神已成为成大文化的核心所在, 为公司各项战略目标的实现提供了强大的动力和保障。

根植于中国传统文化沃土的成大文化, 已经融入了成大人的血脉, 成为取之不尽, 用之不竭的动力源泉。“正直诚信、仁爱和谐”已经成为成大人一致认同的核心价值观; “成功惟志、大业惟勤、成之无守、大而存方”已经成为成大人矢志不渝的精神追求。成大文化铸就了辽宁成大响当当的企业软实力。

生生不息的成大文化正在并一直激励和引领公司昂首阔步、奋勇前行。为建设百年成大续写更加辉煌的篇章!

"Strong culture forges the powerful enterprise". Over the past decades, Liaoning Chengda has not only acquired great achievements but bred an abundant and unique culture. Currently, the spirit of Chengda has served as the core of its culture, which provides great impetus for its strategic objectives.

Chengda culture, rooted in the traditional Chinese culture, has been an indispensable part of its company, offering inexhaustible source for its development. Chengda has been pursuing the core value of "integrity, kindness and harmony" and the spirit of "success is only from the ambition and diligence and the company requires scientific management". In a sense, Chengda culture creates the influential soft power of company.

The growing culture of Chengda is and will be encouraging and leading the company to go forward bravely. The culture helps the constructions of harmonious and sustainable Chengda, writing a more brilliant chapter for its development.

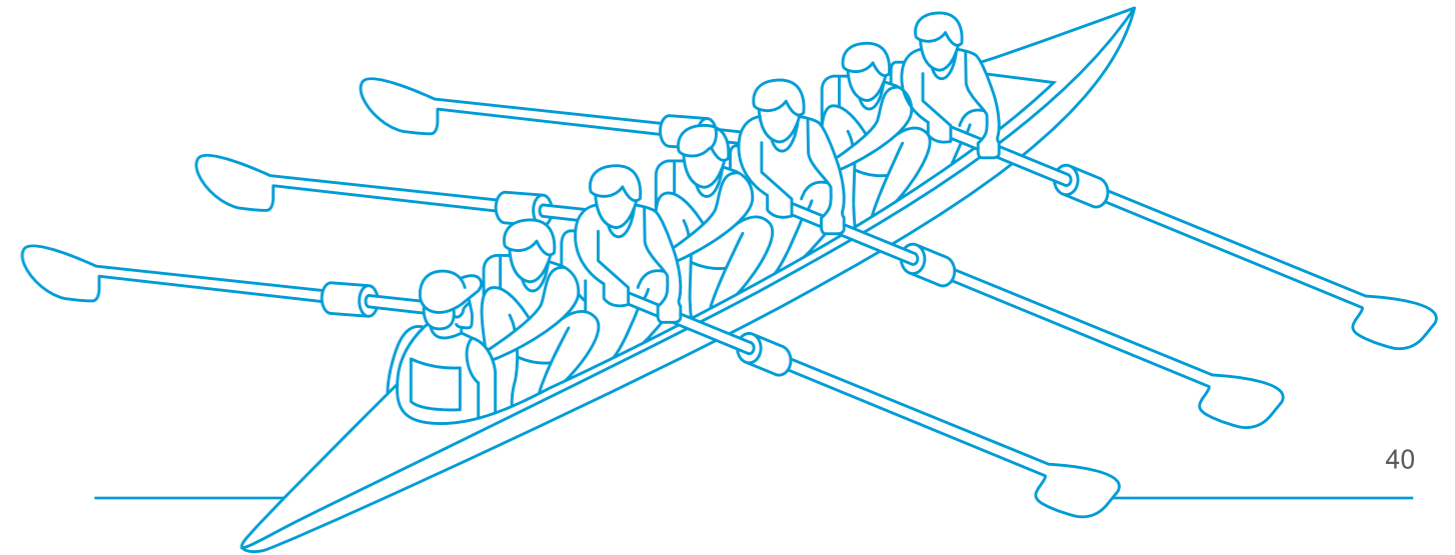


# 成大文化

生生不息的成大文化正在并将继续激励  
和引领成大昂首阔步、奋勇前行，  
为建设百年成大续写更加辉煌的篇章！

The growing culture is and will be motivating the compa-  
ny to stride forward bravely and writing more brilliant  
chapters for building a sustainable Chengda!

# Chengda Culture





# 成大文化

## 自觉奉献社会 Contributions



辽宁成大在快速发展的同时，始终把为社会奉献感恩之心、为国家倾尽绵薄之力作为公司应尽的责任和使命。在百姓有难、国家需要的关键时刻，始终义无反顾地站在无私奉献的最前沿，甘为责任担当的企业公民。

多年来，成大捐建的希望、爱心学校已达12所，让数万名失学儿童重返校园；积极响应省委省政府号召，连续十几年向西丰县钓鱼乡对口帮扶款物达500多万元。自公司成立以来，先后向灾区、贫困地区和其它社会公益事业累计捐资、捐物超过一亿两千万。

多次荣获“辽宁省最具爱心捐助企业”荣誉称号。



While rapidly developing, Liaoning Chengda never forgets to make contributions to the society and country. When the people and country are in trouble, the company have always stood at the forefront to be a responsible citizen.



For many years, Chengda has donated twelve schools for tens of thousands of out-of-school children. It also positively responds to the call of provincial party committee and government, of which aided money and property to Diaoyu Township, Xifeng County has reached over 5 million yuan for decades of years. Since the foundation it has accumulatively donated over 120 million yuan to disaster areas, poverty-stricken areas and other public welfare. Repeatedly being awarded as "Liaoning Most Caring Donation Enterprise."

# Chengda Culture



## 公司主要荣誉 Main honors of company



## 公司董事长尚书志主要荣誉

### Main honors of chairman Shang Shuzhi

- ★ 全国“五一”劳动奖章  
National "May 1st" Labor Medal
- ★ 省外经贸系统劳动模范优秀企业家  
Provincial foreign economic and trade system model workersoutstanding entrepreneurs
- ★ 辽宁省十大杰出青年  
Ten outstanding young people in Liaoning Province
- ★ 辽宁省创业企业家  
Liaoning entrepreneurs
- ★ 辽宁省劳动模范  
Liaoning Labor Model
- ★ 辽宁省“五一”劳动奖章  
Liaoning Province May 1st Labor Medal
- ★ 2018年中国EMBA十大社会责任领袖  
2018 EMBA Leaders of China's Top Ten Social Responsibility



## 未来发展

战略引领未来  
人才创造未来  
文化哺育未来

前进中的辽宁成大，  
必将在“2017-2020医疗医药健康产业与金融投资双轮驱动总体发展战略”的  
指引下  
乘风破浪，勇往直前！

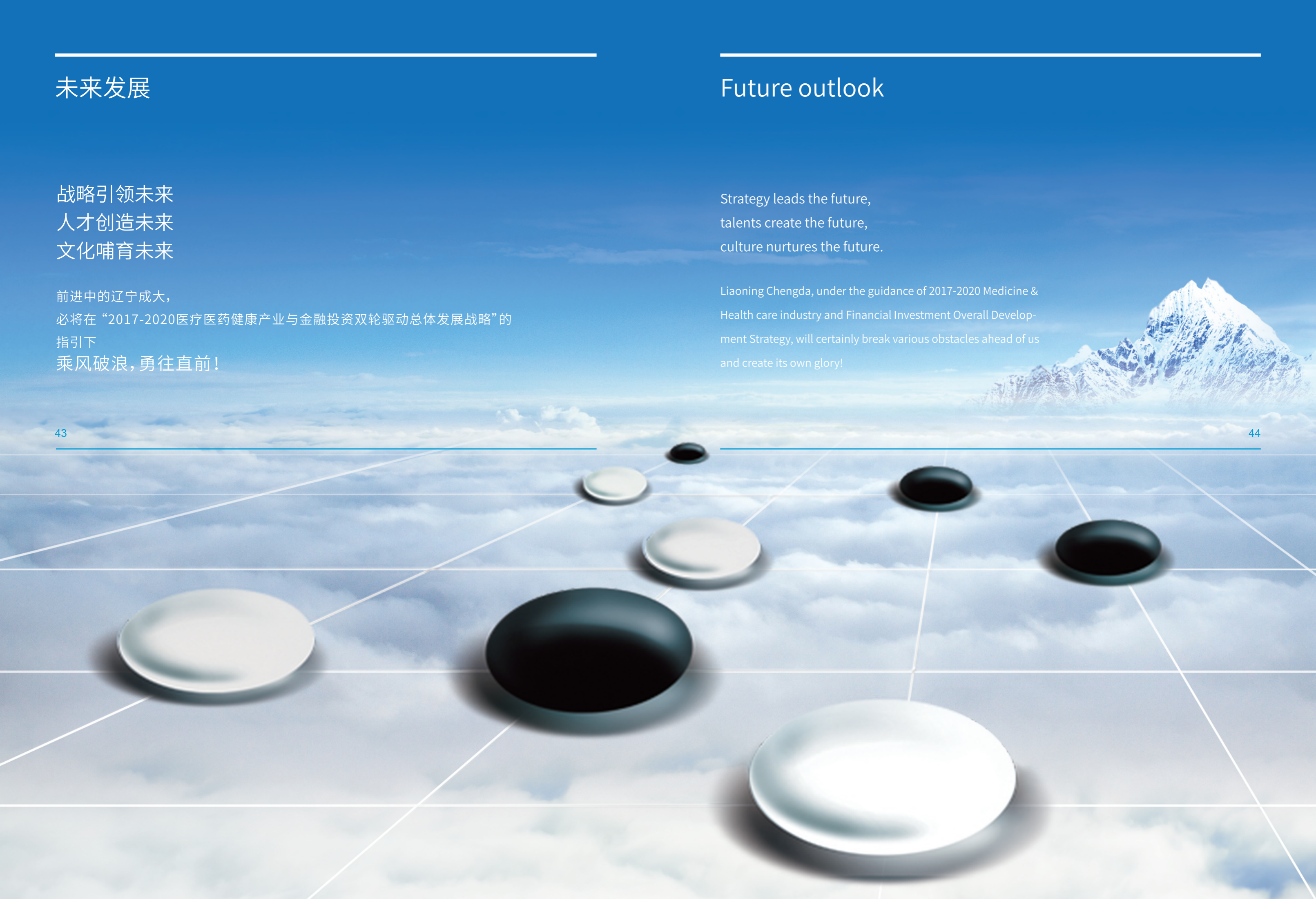
43

## Future outlook

Strategy leads the future,  
talents create the future,  
culture nurtures the future.

Liaoning Chengda, under the guidance of 2017-2020 Medicine &  
Health care industry and Financial Investment Overall Develop-  
ment Strategy, will certainly break various obstacles ahead of us  
and create its own glory!

44





辽宁成大股份有限公司  
辽宁省大连市中山区人民路71号

Tel: 0411-82512855  
[www.chengda.com.cn](http://www.chengda.com.cn)

Liaoning Chengda Co., Ltd.  
No.71 Renmin Road, Zhongshan District,  
Dalian City, Liaoning Province

本画册信息与数据均截止至2018年  
This album information and data are closed until 2018

视觉支持: **GETAN 集田**  
Vision Designed by Getan Design  
[www.jitiandesign.cn](http://www.jitiandesign.cn)